



February 7, 2025

Company name: Neturen Co., Ltd.  
Name of representative: Katsumi Omiya, Representative Director, Member of the Board, President and Chief Executive Officer  
(Securities code: 5976; Prime Market of the Tokyo Stock Exchange)  
Inquiries: Naoki Hisada, Executive Officer, Head of Corporate Planning Office (Telephone: +81-3-3443-5441)

### **Notice Concerning Acceptance of Tender Offer and (Expected) Recording of Extraordinary Income**

Neturen Co., Ltd. (the “Company”) hereby announces that, at its Board of Directors meeting held on February 7, 2025, it resolved to accept a tender offer made by KYB Corporation (securities code: 7242) for all of the common shares of CHITA KOGYO CO., LTD. (securities code: 5993) held by the Company (the “Tender Offer”), and that, upon acceptance, in the event that the Tender Offer is consummated, it expects to record an extraordinary income in the consolidated fiscal year ending March 31, 2025, as a gain on sale of investment securities.

#### 1. Reason for accepting the Tender Offer

The Company holds shares of CHITA KOGYO CO., LTD. as cross holdings. After reviewing the details of the Tender Offer, the Company decided to accept the Tender Offer, based on the facts such as that the Board of Directors of CHITA KOGYO CO., LTD. has expressed its approval and encouraged us to accept the Tender Offer, and the terms and conditions of the purchase price, etc. are determined to be reasonable.

#### 2. Number of shares to be tendered in the Tender Offer

Number of shares held before the Tender Offer: 823,800 shares  
Number of shares to be tendered: 823,800 shares  
Number of shares held after the Tender Offer: 0 shares

#### 3. Planned purchase price in the Tender Offer

2,010 yen per common share (planned total sales amount: 1,656 million yen)

#### 4. Time schedule of the Tender Offer

Date of the public announcement of the commencement of the tender offer: February 7, 2025  
Tender offer period: from February 7, 2025 to March 25, 2025  
Date of payment commencement: April 1, 2025

#### 5. Future outlook

The Company expects to record an extraordinary income as a gain on sale of investment securities of 1,218 million yen in the consolidated fiscal year ending March 31, 2025, if the Tender Offer is completed at the planned purchase price and all of the shares of CHITA KOGYO CO., LTD. held by the Company are sold.

The impact on the financial results forecast is currently being closely evaluated, and the Company will promptly provide notification if it becomes necessary to revise the forecast.