



March 26, 2025

Company Name: Neturen Co., Ltd.
Name of Representative: Katsumi Omiya, Representative
Director, Member of the Board,
President and Chief Executive Officer
(Securities code: 5976; Prime Market of
the Tokyo Stock Exchange)
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Notice Regarding the Results of Participation in Tender Offer and Recording of Extraordinary Income

As stated in our announcement dated February 7, 2025, titled "Notice Concerning Acceptance of Tender Offer and (Expected) Recording of Extraordinary Income", our company participated in the tender offer (hereinafter referred to as "this tender offer") conducted by KYB Corporation for all of the common shares of Chita Kogyo Co., Ltd. that we hold. Since this tender offer concluded on March 26, 2025, and was successful, we hereby announce the following regarding the result of our participation and other matters:

1. Results of the Participation in This Tender Offer

All 823,800 shares of Chita Kogyo Co., Ltd.'s common stock that we hold were purchased.

2. Sale Price

Sale price per share: ¥2,010

Total sale amount: ¥1,655 million

3. Settlement Start Date

April 1, 2025

4. Impact on Performance

As a result of this tender offer being successful, we will record an extraordinary income of ¥1,217 million from the sale of investment securities in the standalone financial statements and consolidated financial statements for the fiscal year ending March 2025.

Regarding the full-year consolidated earnings forecast for the fiscal year ending March 2025, we have disclosed the revised forecast in the "Notice Concerning Revisions to Full-Year Financial Results Forecasts" dated March 26, 2025.