November 10, 2025

Company name: Neturen Co., Ltd.
Name of representative: Katsumi Omiya, Representative Director, Member of the Board, President and Chief Executive Officer
(Securities code: 5976; Prime Market of the Tokyo Stock Exchange)
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Notice Regarding the Difference Between the Forecast and Actual Results for Consolidated Financial Performance for the Second Quarter of the Fiscal Year Ending March 31, 2026

Neturen Co., Ltd. (the “Company”) hereby announces that the following differences between the consolidated financial forecast for the second quarter (interim period) of the fiscal year ended March 2026, announced on May 12, 2025, and the actual results announced today.

1. Difference between consolidated financial forecast and actual results for the second quarter (interim period) of the fiscal year ended March 2026 (April 1, 2025 - September 30, 2025)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Million yen 27,000	Million yen 300	Million yen 500	Million yen 300	Yen 8.75
Actual Result (B)	26,374	512	880	462	13.61
Difference (B-A)	(625)	212	380	162	
Percentage difference (%)	(2.3)	70.7	76.1	54.2	
(Reference) Results for the second quarter of the previous fiscal year (second quarter of the fiscal year ending March 2025)	29,002	854	1,154	615	17.18

2. Reason for Differences

Sales fell short of initial expectations due to declines in civil engineering and construction-related products and high-strength spring steel wire for automotive applications.

Profits exceeded initial forecasts due to an increase in the volume of contracted processing of automotive parts.

In addition, in the research and development division, costs expected in the first half of the year were postponed until the second half, which also contributed to the increase in profits.

As a result of the above, the results exceeded our initial forecasts.

There are no changes to the initial forecast for the full year consolidated financial results.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.