August 6, 2026

Company name: Neturen Co., Ltd.
Name of representative: Katsumi Omiya, Representative Director, Member of the Board, President and Chief Executive Officer
(Securities code: 5976; Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Revisions to Financial Results Forecasts for the Six Months, Full Year Ending March 31, 2027 and the Revision of the 16th Medium-Term Management Plan

Considering recent business performance, Neturen Co., Ltd. has revised its consolidated financial forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), which was announced on May 13, 2026, as described below. In connection with this revision, the Company also updated the consolidated financial targets for the 16th Medium-Term Management Plan.

1. Revisions to consolidated Financial Results Forecasts for the Six Months ending March 31, 2027

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A) (Announced on May 13, 2026)	Million yen 31,000	Million yen 800	Million yen 1,000	Million yen 500	Yen 15.34
Revised forecasts (B)	31,400	1,300	1,600	1,000	30.67
Change (B-A)	400	500	600	500	
Change (%)	1.3	62.5	60.0	100.0	
(Reference) Actual consolidated results for the previous fiscal year(For the six months ended March 31, 2026)	26,374	512	880	462	13.61

2. Revisions to consolidated financial results forecasts for the Full Year ending March 31, 2027

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A) (Announced on May 13, 2026)	Million yen 64,000	Million yen 2,100	Million yen 2,500	Million yen 1,500	Yen 46.01
Revised forecasts (B)	65,000	2,800	3,300	2,200	67.47
Change (B-A)	1,000	700	800	700	
Change (%)	1.6	33.3	32.0	46.7	
(Reference) Actual consolidated results for the previous fiscal year(for the full year ended March 31, 2026)	58,277	1,892	2,663	1,329	39.76

3.Reasons for the Revision

Regarding net sales, the Company revised its forecast due to sales growth of its high-strength shear reinforcement bars in the civil engineering and construction machinery industries, as well as the ongoing upward trend of component production in overseas automotive and construction machinery sectors, and higher-than-expected customer demand from the machine tool industry.

Regarding operating profit, the Company revised its forecast as profitability was boosted by increased sales volume of high-strength shear reinforcement bars, the gradual easing of steel price hikes—a major cost component—prior to price pass-throughs, increased revenue in the induction heat treatment-related sector, price adjustment to offset rising costs such as personnel and electricity, and the positive outcomes of group-wide cost reduction efforts.

Regarding ordinary profit and profit attributable to owners of the parent, the Company revised its forecasts due to favorable factors in the first quarter, such as increased dividend income and the foreign exchange gains.

Although the business environment surrounding the Group remains uncertain due to U.S. tariffs, volatile foreign exchange rates, and growing geopolitical risks particularly in the Middle East, we will continue our efforts to enhance corporate value through sustained sales expansion, appropriate price pass-through in response to costs increase, and thorough cost-reduction measures.

Furthermore, while the earthquake in Kumamoto Prefecture on July 28, 2026 caused no direct damage to the Group, its potential impact on our financial results is currently under careful review and is not factored into the financial forecast announced today. Should any revision to the financial forecast become necessary in the future, the Company will disclose it promptly.

4. Revision of Consolidated Financial Targets in the 16th Medium-Term Management Plan

The Group revised the consolidated financial targets in the 16th Medium-Term Management Plan on May 13, 2026. As the current fiscal year is the final year of this Medium-Term Management Plan, in conjunction with the latest revision to the full-year consolidated financial forecast for the fiscal year ending March 31, 2027, the Company hereby revises the consolidated financial targets in the Plan to align with these updated forecast as follows:

	Revised Plan for FY Ending March 2027	Original Plan for FY Ending March 2027 (Announced on May 13, 2026)
Net Sales	65,000 million yen	64,000 million yen
Operating Profit	2,800 million yen	2,100 million yen
Operating Profit Margin	4.3%	3.3%
ROE (Return on Equity)	3.8% or higher	2.5% or higher
ROA (Return on Assets)	3.7% or higher	3.1% or higher
ROIC (Return on Invested Capital)	3.8% or higher	3.1% or higher

Note: The consolidated management targets and other figures stated in this document are based on information currently available and involve significant uncertainties. Actual results may differ from the above targets due to changes in business conditions and other factors.